

MORTGAGE FINANCING APPLICATION

PERSONAL INFORMATION				
First Name		Date of Birth _____ (D/M/Y)		
Last Name		Social Insurance Number _____		
Marital Status	Address	Spouse on Deal? YES or NO Name of Spouse _____ IF YES, 2 nd APPLICATION REQUIRED		
City	Province	Years at Residence		
Postal	Email	Own or Rent (if rent, \$_____/month)		
Phone	Cell	Number of Dependents		
EMPLOYMENT INFORMATION				
Employer Name		Full Time /Part Time	Self Employed / Employee	
Address		Job Title	Years in Job	
City		Annual Income	Years at Industry	
Postal	Province	Income Type:		
Phone		Salary	Hourly	
Fax		Commission	Hourly + Commission	
FINANCIAL NET WORTH				
<u>Assets</u>		<u>Liabilities</u>		
Bank Accounts	\$		<i>Total Debt</i>	<i>Monthly Pmt</i>
RRSP	\$	Credit Cards	\$	\$
Investments (GICs, Stocks, Mutual Funds)	\$	Loans (Vehicles and Other)	\$	\$
Real Estate	\$	Mortgages	\$	\$
Vehicles	\$	Line of Credit	\$	\$

PROPERTY TO BE FINANCED									
PERSONAL RESIDENCE / RENTAL / INVESTMENT / SECOND HOME (Circle One)									
Address					Property Value				
City					Down-payment Amount: Source of Down-payment: Personal Cash / Sale of Existing Property / RRSP / Second Financing / Borrowed Against Liquid Assets / Gift (Circle One)				
Province					Mortgage Amount Required				
Postal Code					Purchase Price				
Telephone					Last Appraisal Date				
Living Space (sq. ft.)					Age of Property				
Lot Size (sq. ft.)					Sewage Info: Municipal / Septic / Holding Tank (Circle One)				
Construction Type: Existing / Construction / New (Circle One)					Style: One Storey / Bi-Level / Two Storey / Split Level / Storey and a Half / Three Storey / Other (Circle One)				
Water: Municipal / Well (Circle One)					Garage Type: Attached / Detached / Other (Circle One)				
Occupancy: (Circle One)		Owner Occupied Owner Occupied and Rental Rental Second Home Investment			Garage Size:		Single		
							Double		
							Triple		
							None		
Application Purpose:		Approval or Pre- Approval			Taxes:		_____ / Year		
Closing Date:		_____ D _____ M _____ Y			Hydro:		_____ / Month		
Mortgage Purpose:		Purchase / Refinance / ETO / Switch			Condo Fees:		_____ / Month		
Mortgage Information:		Terms:	Open		Rate:		Fixed		
			Closed				Variable		
			Convertible				Adjustable		
		Amortization:		25	30	35	40	Payment Frequency: Weekly / Bi-weekly / Monthly / Accl. Bi-Weekly (Circle One)	
Mortgage Life Insurance?		Yes or No? If yes, with who? _____ If no, do you have life insurance?							
First Time Home Buyer?		Yes or No? If yes, have you used the First Time Home Buyers' Plan? Yes or No?							
Home Insurance		Do you require a quote for home/property insurance?							

EXISTING PROPERTIES/MORTGAGES * if necessary			
PERSONAL RESIDENCE / RENTAL / INVESTMENT / SECOND HOME (Circle One)			
Address		Property Value	
City		Original Value	
Province		Down-payment	
Postal Code		Mortgage Amount	
Telephone		Lender	
Purchase Date		Rate	Fixed or Variable
			Open or Closed
Annual Taxes		Maturity Date	
Rental Income		Payment Frequency	
Heating Expenses (per month)		Condo Fees (per month)	
EXISTING PROPERTIES/MORTGAGES * if necessary			
PERSONAL RESIDENCE / RENTAL / INVESTMENT / SECOND HOME (Circle One)			
Address		Property Value	
City		Original Value	
Province		Down-payment	
Postal Code		Mortgage Amount	
Telephone		Lender	
Purchase Date		Rate	Fixed or Variable
			Open or Closed
Annual Taxes		Maturity Date	
Rental Income		Payment Frequency	
Heating Expenses (per month)		Condo Fees (per month)	
Additional Information or Special Instructions that you feel need consideration:			

MORTGAGE CENTS INC.: CONSENT FORM

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organization providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purpose of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

Client Consent:

Applicant Name: _____ **Date:** _____